

Unless otherwise defined in this announcement, terms defined in the prospectus dated February 28, 2013 (the “**Prospectus**”) issued by Xincheng China Power Holdings Limited (the “**Company**”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the International Placing and Hong Kong Public Offering before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the U.S. Securities Act, as amended. There is not and is not currently intended to be any Hong Kong Public Offering of securities of the Company in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, Merrill Lynch Far East Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate and/or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Thursday, April 4, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, provided that timely notification will be provided by the Joint Global Coordinators to the Sole Sponsor. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Thursday, April 4, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.xinchenpower.com within seven days after the expiration of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules. No such stabilizing action can be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, April 4, 2013, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After such date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Hong Kong Offer Shares should note that the obligations of the Hong Kong Underwriters to subscribe or procure subscriptions for the Hong Kong Offer Shares under the Hong Kong Underwriting Agreement is subject to termination with immediate effect by written notice from the Sole Sponsor (for itself and on behalf of the Hong Kong Underwriters) to the Company if any of the events set forth under the section headed “Underwriting — Hong Kong Public Offering — Grounds for Termination” in the Prospectus shall have occurred prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, March 13, 2013).

POWER XINCHEN

新 晨 動 力

XINCHEN CHINA POWER HOLDINGS LIMITED

新晨中國動力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	313,400,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	94,020,000 Shares (as adjusted after reallocation)
Number of International Placing Shares	:	219,380,000 Shares (as adjusted after reallocation and subject to the Over-allotment Option)
Offer Price	:	HK\$2.23 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1148

Sole Sponsor

BofA Merrill Lynch

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch

Deutsche Bank 

SUMMARY

- The Offer Price has been determined at HK\$2.23 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.23 per Offer Share, the net proceeds to the Company from the Global Offering (assuming the Over-allotment Option is not exercised), after deducting underwriting fees and commissions and estimated expenses, are estimated to be approximately HK\$661.9 million.
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed.
- A total of 1,735 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service and for a total of 639,271,000 Hong Kong Offer Shares, representing approximately 20.40 times the total number of 31,340,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering, have been received under the Hong Kong Public Offering. The final number of Offer Shares comprised in the Hong Kong Public Offering is 94,020,000 Offer Shares, representing 30% of the Offer Shares initially in the Global Offering (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).
- The International Placing Shares initially offered under the International Placing have been well over-subscribed. The final number of Offer Shares comprised in the International Placing is 219,380,000 Offer Shares, representing 70% of the Offer Shares initially in the Global Offering (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).
- As the number of Offer Shares validly applied for in the Hong Kong Public Offering represents more than 15 times and less than 50 times of the number of Offer Shares initially available for subscription under the Hong Kong Public Offering, the adjustment procedures as described in the paragraph headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus will be applied, and there will be 94,020,000 Offer Shares, representing 30% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), made available for the Hong Kong Public Offering and 219,380,000 Offer Shares made available for the International Placing, representing 70% of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

- In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Joint Global Coordinators on behalf of the International Underwriters up to April 4, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and sell at the Offer Price up to an aggregate of 47,010,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing, if any. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.xinchenpower.com.
- The results of allocations and the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering are available by the following means:
 - Results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the website of the Company at www.xinchenpower.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, March 12, 2013;
 - Results of allocations for the Hong Kong Public Offering will be available from the results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, March 12, 2013 to 12:00 midnight on Monday, March 18, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result. The Company's website (www.xinchenpower.com) will also publish a hyper-link to the aforesaid website during the same period;
 - Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Tuesday, March 12, 2013 to Friday, March 15, 2013; and
 - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual receiving bank branches from Tuesday, March 12, 2013 to Thursday, March 14, 2013 at all the receiving bank's locations at the addresses set out in the section headed "How to Apply for Hong Kong Offer Shares — III. Applying by Using an Application Form — Where to collect the Application Forms" of the Prospectus.

- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms or through the **White Form eIPO** service and have indicated on their applications that they wish to collect their Share certificates in person may collect their Share certificates in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 12, 2013.
- Share certificates for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection, or which are so available but are not collected in person, will be posted by ordinary post to those entitled at their own risk on Tuesday, March 12, 2013.
- Share certificates for the Hong Kong Offer Shares allocated to wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participants’ stock accounts or their designated CCASS Participants’ stock accounts on Tuesday, March 12, 2013.
- Refund cheques for wholly or partially unsuccessful applicants or for wholly or partially successful applicants in respect of application monies paid in excess of final Offer Price which are either not available for personal collection or which are so available but are not collected in person are expected to be despatched by ordinary post to the addresses of the applicants specified in their applications at their own risk on Tuesday, March 12, 2013.
- For applicants who have applied through the **White Form eIPO** service and paid their application monies from a single bank account, refund monies (if any) will be despatched to the application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through the **White Form eIPO** service and paid their application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses as specified on the applicants’ **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on Tuesday, March 12, 2013.
- Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC are expected to be credited to their designated bank accounts or the designated bank account of their brokers or custodians on Tuesday, March 12, 2013.
- Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at or prior to 8:00 a.m. on Wednesday, March 13, 2013.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares (stock code: 1148) on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, March 13, 2013. Shares will be traded in board lots of 1,000 Shares.

OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$2.23 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$2.23 per Offer Share, the net proceeds to the Company from the Global Offering (assuming the Over-allotment Option is not exercised), after deducting underwriting fees and commissions and estimated expenses, are estimated to be approximately HK\$661.9 million.

The Company intends to use the net proceeds as follows:

- approximately HK\$430.2 million (or approximately 65% of the net proceeds), to fund the expansion of the Company's production capacity, including HK\$250.9 million for upgrading existing production machineries and equipment which were relocated from the old production site to the new production site and HK\$179.3 million for the construction of four new production lines in the new production site at Mianyang High-Tech Development Zone;
- approximately HK\$158.9 million (or approximately 24% of the net proceeds), for new product development activities; and
- approximately HK\$72.8 million (or approximately 11% of the net proceeds), for the construction of the new research and development center in Chengdu.

To the extent the net proceeds are not immediately applied to the above purposes, the Company intends to deposit the proceeds into interest-bearing bank accounts with financial institutions in the PRC and/or Hong Kong.

Please refer to the section headed "Future Plans and Use of Proceeds — Use of Proceeds" in the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER HONG KONG PUBLIC OFFERING

The Directors announce that the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed.

At the close of the application lists at 12:00 noon on Tuesday, March 5, 2013, a total of 1,735 valid applications pursuant to the Hong Kong Public Offering have been received for a total of 639,271,000 Hong Kong Offer Shares, representing approximately 20.40 times the total number of 31,340,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 1,735 valid applications for a total of 639,271,000 Hong Kong Offer Shares, a total of 1,678 applications in respect of a total of 83,841,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.80 (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 5.35 times the total number of 15,670,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering), and a total

of 57 applications in respect of a total of 555,430,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.80 (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 35.45 times the total number of 15,670,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

One application not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to dishonoured cheques. One application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 15,670,000 Hong Kong Offer Shares) has been identified.

As the number of Offer Shares validly applied for in the Hong Kong Public Offering represents more than 15 times and less than 50 times of the number of Offer Shares initially available for subscription under the Hong Kong Public Offering, the adjustment procedures as described in the paragraph headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus will be applied. Accordingly, 62,680,000 out of the 282,060,000 Offer Shares initially available under the International Placing will be reallocated to the Hong Kong Public Offering so that the final number of Hong Kong Offer Shares available under the Hong Kong Public Offering will be 94,020,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), and the final number of International Placing Shares available under the International Placing will be reduced to 219,380,000 Offer Shares, representing 70% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of allotment under the Hong Kong Public Offering” below.

The final number of Offer Shares comprised in the Hong Kong Public Offering is 94,020,000 Offer Shares, representing 30% of the Offer Shares initially in the Global Offering (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).

INTERNATIONAL PLACING

The International Placing Shares initially offered under the International Placing have been well over-subscribed.

The final number of Offer Shares comprised in the International Placing is 219,380,000 Offer Shares, representing 70% of the Offer Shares initially in the Global Offering (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, which may be exercisable by the Joint Global Coordinators on behalf of the International Underwriters up to April 4, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue at

the Offer Price up to an aggregate of 47,010,000 additional Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the Company's issued share capital will increase to 1,300,609,794 Shares and the total Offer Shares will represent approximately 27.7% of the Company's enlarged issued share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, a press announcement will be made at the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.xinchenpower.com.

The number of Shares allocated to the placees under the International Placing include an over-allocation of 47,010,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by Merrill Lynch Far East Limited or its agent as the Stabilizing Manager making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The Directors confirm that none of the International Placing Shares were allocated to placees who are connected persons (as defined in the Listing Rules) of the Company or any director or existing shareholder of the Company or any of their respective associates (as defined in the Listing Rules), whether in their own names or through nominees. None of the other Underwriters or of any distributors, and their respective connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Global Offering.

The Directors confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing.

Shares initially offered under the International Placing and Hong Kong Public Offering were allocated to subscribers and placees who are not connected persons of the Company within the meaning of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through the **White Form eIPO** service and by **electronic application instructions** given to HKSCC will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT PER APPLICATION	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
1,000	275	1,000 Shares	100.00%
2,000	167	1,000 Shares plus 160 out of 167 to receive additional 1,000 Shares	97.90%
3,000	99	2,000 Shares plus 87 out of 99 to receive additional 1,000 Shares	95.96%
4,000	69	3,000 Shares plus 55 out of 69 to receive additional 1,000 Shares	94.93%
5,000	100	4,000 Shares plus 70 out of 100 to receive additional 1,000 Shares	94.00%
6,000	80	5,000 Shares plus 34 out of 80 to receive additional 1,000 Shares	90.42%
7,000	17	6,000 Shares plus 3 out of 17 to receive additional 1,000 Shares	88.24%
8,000	22	6,000 Shares plus 19 out of 22 to receive additional 1,000 Shares	85.80%
9,000	16	7,000 Shares plus 9 out of 16 to receive additional 1,000 Shares	84.03%
10,000	232	8,000 Shares plus 46 out of 232 to receive additional 1,000 Shares	81.98%
15,000	57	12,000 Shares	80.00%
20,000	93	15,000 Shares plus 56 out of 93 to receive additional 1,000 Shares	78.01%
25,000	22	19,000 Shares	76.00%
30,000	64	22,000 Shares plus 13 out of 64 to receive additional 1,000 Shares	74.01%
35,000	14	25,000 Shares plus 3 out of 14 to receive additional 1,000 Shares	72.04%
40,000	49	28,000 Shares	70.00%
45,000	13	30,000 Shares plus 8 out of 13 to receive additional 1,000 Shares	68.03%
50,000	31	33,000 Shares	66.00%
60,000	9	37,000 Shares plus 2 out of 9 to receive additional 1,000 Shares	62.04%
70,000	12	42,000 Shares	60.00%
80,000	13	46,000 Shares plus 5 out of 13 to receive additional 1,000 Shares	57.98%
90,000	7	50,000 Shares plus 3 out of 7 to receive additional 1,000 Shares	56.03%
100,000	77	55,000 Shares	55.00%
200,000	54	108,000 Shares	54.00%
300,000	17	159,000 Shares	53.00%
400,000	18	208,000 Shares	52.00%
500,000	18	255,000 Shares	51.00%
600,000	9	300,000 Shares	50.00%
700,000	9	343,000 Shares	49.00%
800,000	2	381,000 Shares	47.63%
1,000,000	13	470,000 Shares	47.00%
	<u>1,678</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT PER APPLICATION	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
2,000,000	15	480,000 Shares	24.00%
3,000,000	3	502,000 Shares	16.73%
4,000,000	5	505,000 Shares	12.63%
5,000,000	2	508,000 Shares	10.16%
6,000,000	1	510,000 Shares	8.50%
13,000,000	2	988,000 Shares	7.60%
15,670,000	29	1,113,000 Shares	7.10%
	<u>57</u>		

RESULTS OF ALLOCATIONS UNDER HONG KONG PUBLIC OFFERING

The results of allocations and the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering are available by the following means:

- Results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the website of the Company at www.xinchenpower.com and the website of the Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, March 12, 2013;
- Results of allocations for the Hong Kong Public Offering will be available from the results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, March 12, 2013 to 12:00 midnight on Monday, March 18, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result. The Company's website (www.xinchenpower.com) will also publish a hyper-link to the aforesaid website during the same period;
- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Tuesday, March 12, 2013 to Friday, March 15, 2013; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual locations from Tuesday, March 12, 2013 to Thursday, March 14, 2013 at all the receiving bank's locations at the addresses set out below:

The Hongkong and Shanghai Banking Corporation Limited:

Branch name	Branch address
Hong Kong Office	Level 3, 1 Queen's Road Central, HK
Harcourt Road Branch	G/F, Hutchison House, 10 Harcourt Road, HK
Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, HK
The Westwood Branch	LG01-3, LG Floor, The Westwood, 8 Belcher's Street, HK
Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
Kowloon City Branch	1/F, 18 Fuk Lo Tsun Road, Kowloon City, KLN
Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, KLN
Waterloo Road Branch	71 Waterloo Road, Ho Man Tin, KLN
Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, KLN
Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, KLN
Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden, KLN
Maritime Square Branch	Shop 308F, Level 3, Maritime Square, Tsing Yi, NT
Shatin Plaza	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, NT
Tai Po Branch	54-62 Kwong Fuk Road, Tai Po, NT
Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, NT

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
36871540	42000	E2557901	2000	K4532279	8000		
A0782125	2000	E2925390	8000	K4542762	8000		
A3968742	1000	E296079A	1000	K4819381	2000		
A3968750	1000	E3072448	1000	K4829867	8000		
A4645750	1000	E3196120	9000	K4911431	2000		
A6839846	1000	E3969014	108000	K6353428	1000		
A7416124	5000	E4367549	2000	K6789544	2000		
A8412459	1000	E4383838	1000	K7832613	1000		
A8564151	8000	E4393361	7000	K8341435	1000		
A8801110	1000	E4397871	2000	K8364230	8000		
A8945139	42000	E4634628	12000	K8866163	1000		
A9043066	19000	E4651344	1000	K9219951	7000		
A935150A	4000	E4774233	8000	K9665307	1000		
A9988028	8000	E4790794	2000	M0019793	1000		
B3995076	1000	E4906490	12000	P0434926	1000		
B9963303	8000	E4957214	1000	P438219A	12000		
C0185130	7000	E532147A	8000	P7490503	1000		
C2651805	8000	E5650554	3000	P948828A	12000		
C2721994	1000	E5931960	1000	R017069A	1000		
C2884885	1000	E695008A	8000	R0784876	2000		
C3117004	2000	E7257744	7000	R0912777	2000		
C318612A	1000	E7482152	1000	R5048582	1000		
C3316465	8000	E7897166	3000	R6427250	1000		
C3383073	1000	E8043888	1000	R8775426	7000		
C3391963	8000	E8210792	12000	R9445500	12000		
C3862494	1000	E8275347	23000	V0038229	2000		
C4112650	3000	E8522557	1000	V0118257	1000		
C4276939	1000	E8558330	8000	V0590037	3000		
C4455183	1000	E8648321	1000	V0724459	1000		
C4518665	3000	E8897518	12000	V0985309	7000		
C4541004	2000	E8917632	5000	XB0499099	15000		
C4691324	1000	E8959602	7000	Y0324327	1000		
C5002484	3000	E8992626	5000	Y0918758	2000		
C5365277	5000	E9101865	4000	Y1525725	1000		
C6045764	6000	E9504625	16000	Y2898770	1000		
C610146A	1000	E9661615	1000	Y3690235	1000		
C6369969	28000	E9788208	2000	Z1799666	2000		
C6500267	2000	E986480A	15000	Z2250617	19000		
D0000389	3000	G0131228	2000	Z3061303	1000		
D0030660	1000	G0215138	1000	Z3659969	2000		
D0174204	3000	G0250995	16000	Z3697089	16000		
D0269779	3000	G0328862	22000	Z3706517	2000		
D0463028	1000	G0356815	12000	Z5398968	1000		
D0782158	8000	G0445184	1000	Z5463158	1000		
D0805689	55000	G1052534	5000	Z6594639	1000		
D101491A	1000	G1177493	22000	Z722973A	1000		
D1395050	25000	G1265880	2000	Z793168A	8000		
D1933567	25000	G1630643	1000	Z802002	8000		
D1997239	4000	G2095016	1000	Z8410454	3000		
D2123321	1000	G2457074	50000	Z9380869	1000		
D224756A	4000	G255794A	1000	Z9799307	1000		
D2251168	1000	G335208A	1000	Z9856650	1000		
D234123A	8000	G5208067	5000				
D2505461	7000	G5365235	1000				
D2894441	51000	G6008363	1000				
D2906857	3000	G6009696	8000				
D2990084	1000	G611306A	22000				
D2994314	3000	G6158683	2000				
D3028489	2000	G6203832	5000				
D3306861	19000	G6299066	3000				
D3309984	2000	G6315401	1000				
D3453686	16000	G6344177	1000				
D3621694	8000	G663583A	1000				
D3679455	7000	G699828	42000				
D3707173	2000	H0367836	1000				
D3716628	1000	H1079168	55000				
D387794A	8000	H4641819	6000				
D3946410	33000	H4714107	3000				
D4094620	1000	H4834986	1000				
D4337876	2000	K0166634	1000				
D4450907	2000	K0251658	42000				
D4472544	1000	K0345385	42000				
D5211698	1000	K0429635	1000				
D538388A	8000	K0503029	1000				
D5389217	7000	K0615781	8000				
D584397A	1000	K1372955	1000				
D6091130	22000	K1972766	12000				
D6111042	2000	K1995928	3000				
D6270620	2000	K2046407	5000				
D6348166	1000	K2263718	16000				
D6484310	1000	K2271648	15000				
D6560009	5000	K2276267	5000				
D6590676	19000	K2546949	1000				
E0500198	1000	K2975858	1000				
E0677624	1000	K3174654	2000				
E0762079	1000	K3285626	1000				
E1848686	3000	K4226011	3000				
E2504239	1000	K4445279	8000				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
07332591	4000						
07332591	5000						
07332591	5000						
07332591	5000						
07332591	5000						
07332591	4000						
07332591	4000						
07332591	1000						
07332591	1000						
07332591	1000						
30671532	8000						
A2970336	2000						
A4373939	8000						
A4638053	16000						
A6671384	22000						
A8385710	12000						
B2991514	8000						
B6121808	8000						
B761641A	8000						
C4923055	208000						
C5539100	1000						
C5561467	2000						
D1238540	25000						
D1366220	4000						
D1616227	1000						
D1649354	1000						
D1677897	4000						
D2086280	1000						
D4213956	1000						
D4635494	7000						
D8255440	2000						
E1553597	8000						
E3476883	2000						
E4480299	9000						
E7294585	15000						
E8205578	3000						
E8275282	1000						
E8721134	1000						
E9949155	16000						
G1396624	6000						
G4770888	1000						
G6448509	1000						
H3607641	4000						
K0456535	2000						
K2444704	8000						
P0887440	16000						
R5124750	1000						
Y0219957	8000						
Y2049250	8000						
Y5044152	8000						
Z1367499	9000						
Z1410459	9000						
Z6407812	1000						
Z8698806	2000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
002086061	5000	301312424	5000	763036274	108000	D637342A	55000
003152728	6000	301572814	55000	763069432	8000	E0101102	3000
003162210	6000	307211511	6000	766136626	108000	E084113	3000
003262260	5000	309140610	5000	766357396	37000	E0951971	8000
004120633	5000	310107196	8000	773105028	42000	E1001512	5000
006704700	8000	328231386	2000	773359229	4000	E1008008	5000
0072973	8000	329152078	4000	773359310	1000	E1818604	22000
008238318	6000	329393029	8000	773375845	33000	E211933	108000
009034300	5000	330499237	5000	773589478	22000	E214695	1000
0108724	33000	330586975	9000	775003759	28000	E2717402	3000
0155175	12000	331011684	15000	777001751	1000	E312174	2000
0170561	3000	339732	47000	805293324	5000	E3207998	208000
020085900	16000	348190752	8000	811142959	5000	E3534530	2000
0258182	6000	348289406	2000	908194012	5000	E4483034	28000
0280325	8000	349155523	33000	909092748	5000	E4924502	2000
0293396	12000	356402859	2000	911302429	6000	E5196314	1000
0339603	46000	356821801	8000	A0481605	4000	E5232426	12000
0355713	50000	357372648	7000	A2145432	55000	E542249	8000
0393432	4000	357465731	8000	A2963615	1000	E5831877	8000
06098417	255000	357553312	4000	A4074516	16000	E6381867	23000
0634638	16000	35906778	108000	A4375451	3000	E6727305	8000
0660628	9000	359182177	2000	A6839951	108000	E7069433	3000
0718460	37000	359217593	8000	A7229103	208000	E721701	55000
0930879	1000	359272820	2000	A750449A	16000	E724097	470000
10032371	1000	360202048	8000	A8589677	8000	E7664498	1000
10124527	2000	360211197	33000	A8979629	1000	E766842	480000
10201750	12000	364131532	28000	A906533	108000	E7862354	3000
10529292X	6000	366252476	19000	A9244568	1000	E859244A	5000
110053337	5000	370127045	1000	A937281	8000	E8681388	55000
111295715	5000	373050426	8000	A9431716	3000	E8846638	33000
1552129	1113000	374076560	8000	A9517815	16000	E9153881	8000
1552142	1113000	374315224	1000	A9593015	3000	E9200051	15000
17425651	55000	375369428	108000	A964390A	4000	E9203269	480000
20216253X	6000	380100719	4000	B4118745	159000	E921853	55000
202820	8000	383552247	4000	B5659685	3000	E931509	470000
204350094	1000	383693199	7000	B607377	1113000	E9347880	4000
207062712	5000	383753944	12000	B7943453	15000	E948781	8000
209025840	6000	385465331	25000	B9259339	3000	E9710470	2000
210174173	108000	385790258	8000	B9343380	3000	E980811A	15000
210252319	6000	388055477	9000	C2310137	15000	E9896825	22000
210336939	19000	388071979	4000	C2557671	8000	G036514	3000
212272629	9000	388347080	1113000	C3007853	9000	G0814228	33000
21230784X	5000	388395972	5000	C3037817	55000	G1003541	19000
218214351	5000	388413001	1113000	C329000	1000	G102838	108000
219211778	55000	388413002	1113000	C348892	1000	G1146555	8000
220357842	1000	388467001	988000	C3589356	8000	G117114	37000
222160467	2000	388467002	1113000	C3686572	1000	G1576304	28000
222332033	7000	388852915	16000	C3708231	8000	G1632980	5000
222352775	5000	389009713	108000	C3724997	28000	G1649921	1000
222381949	19000	390001832	4000	C373442	1000	G1821503	1000
223398496	108000	390024677	5000	C376353	12000	G206739	15000
224395053	2000	390166833	159000	C377776	16000	G21101957	1000
225586478	9000	390262038	16000	C3832153	8000	G223241	25000
228212445	33000	395076631	8000	C3835721	8000	G236907G	16000
229094404	16000	395207160	8000	C401874	22000	G2808284	9000
229282645	55000	403262064	6000	C402241	28000	G282340	508000
236100665	55000	404041112	6000	C427433	4000	G320344	4000
236187928	2000	405062915	6000	C439946	23000	G3893412	159000
236368668	1000	406137227	6000	C4454608	3000	G407642	4000
238076087	19000	410167065	6000	C455196	46000	G472514	208000
239111735	6000	410189049	6000	C4610901	4000	G503608	300000
241364991	12000	412264216	6000	C4838570	1000	G504259	5000
242108140	12000	44190019	5000	C5240164	1000	G51971500	8000
243137882	8000	47436	1113000	C6346489	47000	G5325071	1000
246218986	5000	50211462X	5000	D0087549	55000	G533167	2000
249463936	1000	502289012	5000	D0283917	8000	G533977	300000
254110166	8000	504285433	5000	D033504	108000	G536065	255000
255241176	7000	50836475	1000	D0437922	51000	G572300A	2000
256131368	2000	509082623	6000	D1005147	33000	G574001A	1000
258180413	3000	512032415	6000	D102489	4000	G5823616	16000
262238223	1113000	600973	55000	D1184874	1000	G6053164	6000
263251589	1000	601014211	5000	D1542908	2000	G624871	25000
264327123	1000	602070076	5000	D1899784	15000	G6268527	1000
264343971	15000	602262548	6000	D2373654	1000	G640323	1000
265504779	38000	602281146	5000	D2795230	6000	G6688410	159000
266181262	6000	606062713	5000	D363222A	33000	GS008856B	22000
266390475	28000	607275137	6000	D386760	108000	GS065009B	31000
269253043	16000	608012246	5000	D406566	1000	GS065859B	19000
274148097	108000	60807262X	5000	D4116187	28000	H108921A	1000
274376623	2000	609020206	6000	D440251	33000	H3011013	208000
284253713	42000	611200729	6000	D444939	2000	H3415440	4000
287227185	55000	660426272	6000	D449600	8000	H3889000	9000
290061787	9000	701133326	5000	D4584989	2000	H3916253	55000
290198910	28000	703110141	5000	D5229244	1000	H4036966	16000
290435452	1000	706252135	6000	D5519625	1000	H442517	108000
290452218	5000	707120285	5000	D556011	55000	H4461888	2000
295264980	108000	74269226	6000	D5780420	3000	H4743212	159000
301302959	5000	762075117	2000	D6165614	55000	IS1077231	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS1174906	8000	K263027	108000				
IS1261828	1000	K297049A	2000				
IS1309746	1000	K3253929	25000				
IS1313034	1000	K3421678	28000				
IS1514036	1000	K356245A	46000				
IS1688689	2000	K397904	3000				
IS1890532	1000	K4043979	255000				
IS2370286	1000	K466311A	4000				
IS2429533	3000	K489617	4000				
IS2446609	1000	K5080843	12000				
IS2580718	9000	K5262437	1000				
IS2666138	28000	K531741A	22000				
IS2732351	22000	K5507510	3000				
IS2814961	1000	K615712	108000				
IS3108753	9000	K6592473	1000				
IS3163910	28000	K7278446	22000				
IS3298146	6000	K742832	208000				
IS3311559	4000	K759035	1000				
IS3469466	2000	K7916078	3000				
IS3628719	8000	K806797A	9000				
IS4023963	1000	K8541736	3000				
IS4159780	8000	K865106	2000				
IS4182783	5000	K9390324	2000				
IS4340275	8000	K9543066	208000				
IS4575986	1000	K9677224	9000				
IS4583373	28000	P0124420	12000				
IS4824139	1000	P0129252	16000				
IS4830030	8000	P034872	255000				
IS4990839	3000	P114571	15000				
IS5035060	4000	P2533786	2000				
IS5113993	1000	P261068	5000				
IS5466620	9000	P4477352	9000				
IS6058315	2000	P4575672	4000				
IS6190196	12000	P6471432	9000				
IS6583776	5000	P7083371	8000				
IS6750208	5000	P743423	4000				
IS6760415	1000	P7517681	28000				
IS6878147	37000	R008971	2000				
IS6890777	1000	R018849	5000				
IS7002230	4000	R282683	8000				
IS7113634	2000	R489465	3000				
IS7135291	55000	R5763400	2000				
IS7225135	3000	R8166888	50000				
IS7351081	2000	V0205346	5000				
IS7439236	2000	V0293091	4000				
IS7483431	3000	V075337	1000				
IS7580257	8000	V101758	1000				
IS7582362	55000	W01648246	5000				
IS7594473	12000	W02523627	2000				
IS7695808	8000	W04075005	6000				
IS7716883	3000	W65318542	2000				
IS7717397	2000	Y0909465	5000				
IS7872916	28000	Y1789455	3000				
IS7885171	2000	Z0028232	208000				
IS7967540	1000	Z010253A	8000				
IS8105087	3000	Z0239977	33000				
IS8131899	28000	Z2021677	3000				
IS8315572	8000	Z2103630	22000				
IS8744739	55000	Z2185181	2000				
IS8778747	1000	Z3411444	3000				
IS8829411	1000	Z4285248	16000				
IS8861410	1000	Z4352166	1000				
IS8976774	1000	Z439776	8000				
IS9052823	1000	Z652837	12000				
IS9129644	31000	Z663577	1000				
IS9183596	3000	Z6815031	1000				
IS9321691	3000	Z7053615	3000				
IS9471886	8000	Z7149140	2000				
IS9579694	1000	Z8214094	9000				
IS9713718	2000	Z868422	55000				
IS9764789	1000	Z9661868	4000				
IS9843906	8000						
IS9949836	1000						
IS9995578	2000						
K0310220	4000						
K097600	19000						
K1072803	8000						
K1207997	22000						
K1209043	4000						
K1209590	4000						
K1209744	48000						
K148512	7000						
K1609955	1000						
K1808370	22000						
K185415	255000						
K2092034	8000						
K244994	22000						
K2586363	55000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications on **WHITE** Application Forms or through the **White Form eIPO** service and refund cheques in respect of wholly or partially unsuccessful applications or wholly or partially successful applicants for application monies paid in excess of final Offer Price on **WHITE** and **YELLOW** Application Forms or through the **White Form eIPO** service, without interest and together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful applications, are expected to be despatched by ordinary post to those entitled to the addresses as stated in their applications at their own risk on Tuesday, March 12, 2013. Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated their intention on their applications to collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person may collect them from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 12, 2013. If the applicants do not collect the refund cheque(s) (where applicable) and share certificate(s) (where applicable) personally within the time specified for collection, their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent promptly by ordinary post to the addresses as specified in their applications and at their own risk. Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares or 1,000,000 Hong Kong Offer Shares or more but have not indicated on the application that they will collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent to the addresses on their applications on Tuesday, March 12, 2013, by ordinary post and at their own risk. Applicants being individuals who opt for personal collection must not authorise any other person to make the collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at or prior to 8:00 a.m. on Wednesday, March 13, 2013.

For applicants who have applied through the **White Form eIPO** service and paid their application monies from a single bank account, refund monies (if any) will be despatched to the application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through the **White Form eIPO** service and paid their application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses as specified on the applicants' **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on Tuesday, March 12, 2013.

Refund monies for wholly or partially unsuccessful applications or for wholly or partially successful applicants in respect of application monies paid in excess of final Offer Price without interest and together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the unsuccessful or successful (if applicable)

applications, in respect of **electronic application instructions** through HKSCC will be credited to the designated bank accounts of the relevant CCASS Participants on Tuesday, March 12, 2013. Applicants applying by giving **electronic application instructions** to HKSCC through their designated CCASS Participants (other than CCASS Investor Participants) may (where applicable) check the refund amount through their designated CCASS Participants. Applicants applying by giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, March 12, 2013 or in the activity statements made available to them by HKSCC.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

For those successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC who are allotted Hong Kong Offer Shares in the name of HKSCC Nominees Limited, the allotted Hong Kong Offer Shares will be deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or their CCASS Investor Participant stock accounts on Tuesday, March 12, 2013 or under a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

Applicants using **YELLOW** Applications Forms (and who are CCASS Investor Participants) and applicants applying by giving **electronic application instructions** to HKSCC should check the results of the Hong Kong Public Offering published herein and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, March 12, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. For CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet System.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Hong Kong Offer Shares allotted under their applications. For CCASS Investor Participants, they can also check their new account balance and the amount of refund monies (if any) payable to them via the CCASS Phone System or the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their stock accounts on Tuesday, March 12, 2013. HKSCC will also make available to such applicants activity statements showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

COMMENCEMENT OF DEALINGS

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at or prior to 8:00 a.m. on Wednesday, March 13, 2013. For further information, please refer to the section headed “Underwriting — Hong Kong Public Offering — Grounds for Terminations” in the Prospectus.

Dealings in the Shares on the Main Board of Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, March 13, 2013. Shares will be traded in board lots of 1,000 Shares.

PUBLIC FLOAT

The Company confirms that immediately following completion of the Global Offering, the number of Shares in the hands of the public will represent approximately 25% of the total issued share capital of the Company (assuming the Over-allotment Option is not exercised) and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

By order of the Board
Xinchen China Power Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, Tuesday, March 12, 2013

As at the date of this announcement, the executive Directors are Mr. Wu Xiao An (also known as Mr. Ng Siu On) and Mr. Wang Yunxian, the non-executive Directors are Mr. Qi Yumin and Mr. Li Peiqi and the independent non-executive Directors are Mr. Chi Guohua, Mr. Wang Jun, Mr. Huang Haibo and Mr. Wang Songlin.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*