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POWER XINCHEN

新 晨 动 力

XINCHEN CHINA POWER HOLDINGS LIMITED

新 晨 中 國 動 力 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1148)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of the Company dated 25 November 2013 in relation to the Acquisition Agreement entered into by Huachen and Mianyang Xinchun pursuant to which Mianyang Xinchun agreed to purchase and Huachen agreed to sell the Production Lines and the Inventories. Capitalized terms used herein shall have the meaning ascribed to them in the Announcement unless stated otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition Agreement and the transactions contemplated thereunder, (ii) recommendations from the Independent Board Committee to the Independent Shareholders, (iii) the advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders together with (iv) a notice convening the extraordinary general meeting will be despatched within 15 Business Days after the date of the Announcement, that is, on or before 16 December 2013.

As additional time is required for the Company to finalize the contents of the Circular, it is expected that the despatch date of the Circular will be postponed to a date not later than 30 December 2013.

By the order of the Board
Xinchun China Power Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, 16 December 2013

As at the date of this announcement, the Board comprises two executive Directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman) and Mr. Wang Yunxian (Chief Executive Officer); two non-executive Directors, Mr. Qi Yumin and Mr. Li Peiqi; and four independent non-executive Directors, Mr. Chi Guohua, Mr. Wang Jun, Mr. Huang Haibo and Mr. Wang Songlin.