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POWER XINCHEN

新 晨 动 力

XINCHEN CHINA POWER HOLDINGS LIMITED

新 晨 中 國 動 力 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1148)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 25 November 2013 in relation to the Acquisition Agreement entered into by Huachen and Mianyang Xincheng pursuant to which Mianyang Xincheng agreed to purchase and Huachen agreed to sell the Production Lines and the Inventories and the announcement of the Company dated 16 December 2013 in relation to the delay in despatch of the Circular (together, the “**Announcements**”). Capitalized terms used herein shall have the meaning ascribed to them in the Announcements unless stated otherwise.

As stated in the announcement of the Company dated 16 December 2013, the Circular will be despatched on or before 30 December 2013. As additional time is required for the Company to finalize the contents of the Circular, the despatch date of the Circular will be postponed to 31 December 2013.

By the order of the Board
Xincheng China Power Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, 24 December 2013

As at the date of this announcement, the Board comprises two executive Directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman) and Mr. Wang Yunxian (Chief Executive Officer); two non-executive Directors, Mr. Qi Yumin and Mr. Li Peiqi; and four independent non-executive Directors, Mr. Chi Guohua, Mr. Wang Jun, Mr. Huang Haibo and Mr. Wang Songlin.