

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | n/yyyy): | 31/12/2013 | | | |
|--|-------------|------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer | | China Power Holdir | ngs Limited | | |
| Date Submitted | 03/01/20 | 14 | | | |
| I. Movements in Authorised Sh | nare Capita | al | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1148</u> | Descrip | tion: Ordinary | | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding r | nonth | 8,000,000,000 | 0.01 | 80,000,000.00 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | | 8,000,000,000 | 0.01 | 80,000,000.00 | |
| (2) Stock code : | Descrip | tion : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding r | nonth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Desc | cription: | | _ |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 80,000,000.00

No. of new shares of

issuer issued during

N/A

N/A

No. of new shares of

issuer which may be

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,287,407,794 | N/A | N/A | N/A | |
| | , , , , | | | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 1,287,407,794 | N/A | N/A | N/A | |
| | | | | | |

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

option scheme

Share Options (under Share Option Schemes of the Issuer)

including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by shareholders' resolutions on 25/04/2012 Ordinary shares Nil Nil Nil Nil Nil 125,359,979 (*Note 1*)) shares (*Note 1*) shares (*Note 1*)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|--|--|--|
| 1. | F | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/) | | | | |
| 2. | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | · · |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)
(Preference shares)

(Other class)

N/A

N/A

(dd/mm/yyyy)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of | No. of new shares of |
|--|----------------------|--------------------------|
| if applicable, and class of shares issuable: | issuer issued during | issuer which may be |
| | the month pursuant | |
| | thereto | issued pursuant thereto |
| | | as at close of the month |
| | | |
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | ` | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A N/A | |
| (Other class) | 1N/P1 | |
| | | |

| | her Movements in Is Type of Issue | • | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | · | |
| | | | | | | - | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / State Issue and allotment Scrip dividend At price currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | | For Main Boa | rd and GEM lis | |
|--|---|--|--|---|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. Capital reorganisation | Class of shares issua (Note 1) | ible | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | |
| 10. Other State | Class of shares issua (Note 1) | tble | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | Total E. | (Ordinary shar (Preference shar (Other cla | es) N/A | - - - |
| | | | | |
| Total increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A | to E): | (1) | Nil |
| | | | (2) | N/A |

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | Λ | Лa | in | \mathbf{R} | nard | and | GFM | listed | issuers |
|-----|---|----|----|--------------|------|-----|------------|--------|---------|
| | | | | | | | | | |

| Remarks (if any): |
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| |
| Submitted by: Wu Xiao An (also known as Ng Siu On) |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.