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# POWER XINCHEN

新 晨 動 力

## XINCHEN CHINA POWER HOLDINGS LIMITED

新晨中國動力控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1148)**

### CLARIFICATION ANNOUNCEMENT

Reference is made to the Company's announcement dated 23 May 2014 (the "Announcement"), the Company's circular dated 28 May 2014 (the "Circular") and the proposed annual caps for the three years ending 31 December 2016 as referred to therein. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

The Company wishes to clarify that due to an inadvertent typographical error, the proposed annual caps for sales by the Group were stated as the proposed annual caps for sales to the Group, and vice versa. The correct proposed annual caps for the continuing connected transactions contemplated under the BBA Compliance Agreement for the three years ending 31 December 2016 appearing under the sub-heading "Summary of the proposed annual caps" in the section headed "Proposed annual caps, pricing policies and payment terms" of the Announcement and the Circular are set out below:

Details of the relevant continuing connected transactions	Proposed annual caps		
	For the year ending 31 December 2014	For the year ending 31 December 2015	For the year ending 31 December 2016
(1) Sale of engines, engine parts and components and raw materials for manufacturing engines and engine parts and components by the Group to BBA or its subsidiaries	RMB518,326,709 (equivalent to approximately HK\$640,651,812)	RMB1,261,489,369 (equivalent to approximately HK\$1,559,200,860)	RMB1,321,661,349 (equivalent to approximately HK\$1,633,573,427)
(2) Sale of engine parts and components and raw materials for manufacturing engines and engine parts and components and the provision of the related consulting and advisory services by BBA or its subsidiaries to the Group	RMB447,976,479 (equivalent to approximately HK\$553,698,928)	RMB1,247,388,395 (equivalent to approximately HK\$1,541,772,056)	RMB1,405,570,122 (equivalent to approximately HK\$1,737,284,671)

Save as disclosed above, all other information in the Announcement and the Circular shall remain unchanged.

By the order of the Board  
**Xinchen China Power Holdings Limited**  
**Wu Xiao An**  
**(also known as Ng Siu On)**  
*Chairman*

Hong Kong, 28 May 2014

*For the purposes of illustration only, any amount denominated in RMB in this announcement and translated into HK\$ was translated at the rate of RMB1 = HK\$1.236. Such translations should not be construed as a representation that the amounts in question have been, could have been or could be, converted at any particular rate at all.*

*As at the date of this announcement, the Board comprises two executive Directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman) and Mr. Wang Yunxian (Chief Executive Officer); two non-executive Directors, Mr. Qi Yumin and Mr. Li Peiqi; and four independent non-executive Directors, Mr. Chi Guohua, Mr. Wang Jun, Mr. Huang Haibo and Mr. Wang Songlin.*