

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Xinchen China Power Holdings Limited								
Date Submitted	01/08/201	6						
I. Movements in Authorised Sha	re Capital	I						
1. Ordinary Shares								
(1) Stock code : <u>1148</u>	Descripti	ion: Ordinary						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mo	onth _	8,000,000,000	0.01	80,000,000.00				
Increase/(decrease)	_	Nil		Nil				
Balance at close of the month	_	8,000,000,000	0.01	80,000,000.00				
(2) Stock code :	Descripti	ion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth _							
Increase/(decrease)	_							
Balance at close of the month	_							

2. Preference Shares

Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 80,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,282,211,794	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,282,211,794	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grantea	Exercised	Cancenca	Еприса		
scheme adopted						
by shareholders'						
resolutions on						
25/04/2012	NT'1	NI:1	NUL	NT'1	NT'1	125 250 070
Ordinary shares	Nil	Nil	Nil	Nil	Nil	125,359,979
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
_						
3.						
·						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	of			
options (State currence				Nil		
options (State current	(J)			1411		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(X /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	· - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description			,		No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	
						pursuant
					pursuant	thereto as at
		Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
	outstanding	month	month	month		
1.						
Stock code (if listed)						
Class of shares	\					
issuable (Note 1)						
Subscription price	$\overline{}$					
	$\overline{}$					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\	\				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date			\			
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
·			\	\		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(/ /)					
4.						
Ctarlanada ('C1' (t. 4)	-					\
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						\
(dd/mm/yyyy)	(/ /)					\
	, , ,		Fotal C (Ordin	nary shares)	N/A	`
						_
				ence shares)		=
			((Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share option schemes)	N	NY C 1 C
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1.	4	
shares (Note 1)		
2.		
	1	
shares (Note 1)	1	
Silates (Note 1)		
2		
3	_	_
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(other class)	1,711	

Ot	ner Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	`		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)		·		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	·	

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dt/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
8.	Consideration issue	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Bo	oard and GEM lis	
Thing of Janua		No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue 9: Capital		_	month
reorganisation	Class of shares issuable(Note 1)	-	
	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
			-
10. Other At maios. State	Class of shares issuable(Note 1)	-	
(Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	*	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	- - -
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares d	uring the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Wu Xiao An (also known as Ng Siu On)
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.