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POWER XINCHEN

新 晨 动 力

XINCHEN CHINA POWER HOLDINGS LIMITED

新 晨 中 國 動 力 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1148)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 3 October 2017 in respect of, amongst other things, the discloseable and connected transaction in relation to the Acquisition of the Engine Assembly Line (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, amongst other things, (i) details of the Assets Transfer Agreement; (ii) the letter from the Independent Board Committee to the Independent Shareholders, setting out its recommendations in connection with the Assets Transfer Agreement; (iii) the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in connection with the Assets Transfer Agreement; and (iv) a notice to the Shareholders convening the Extraordinary General Meeting to approve the transactions contemplated under the Assets Transfer Agreement in accordance with the requirements of the Listing Rules, will be despatched to the Shareholders on or before 25 October 2017. As additional time is required for finalisation of the content of the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 3 November 2017.

By the order of the Board
Xinchen China Power Holdings Limited
Wu Xiao An
(also known as Ng Siu On)
Chairman

Hong Kong, 25 October 2017

As at the date of this announcement, the Board comprises two executive directors, Mr. Wu Xiao An (also known as Mr. Ng Siu On) (Chairman) and Mr. Wang Yunxian (Chief Executive Officer); two non-executive directors, Mr. Liu Tongfu and Mr. Yang Ming; and four independent non-executive directors, Mr. Chi Guohua, Mr. Wang Jun, Mr. Huang Haibo and Mr. Wang Songlin.