

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | | 31/12/2017 | | |
|---|---------------------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and Clearing Limited | | | | |
| Name of Issuer Date Submitted | Xinchen 02/01/20 | China Power Holo | dings Limited | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 1148 | Descrip | otion : Ordinary | , | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month | 8,000,000,000 | 0.01 | 80,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the mon | th | 8,000,000,000 | 0.01 | 80,000,000.00 |
| (2) Stock code : | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code :Descrip | otion : | | |
| Balance at close of preceding month | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Increase/(decrease) | | | |
| Balance at close of the month 3. Other Classes of Shares | | | |
| Stock code :Descrip | otion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

80,000,000.00

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | e No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,282,211,794 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,282,211,794 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | er Share Opt | ion Schemes of | of the Issuer) | | | |
|----------------------|--------------|----------------|----------------|------------|--------------------|------------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | Ŋ | Movement duri | na the month | | thereto | thereto as at close of |
| approval date | | | | | = | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme adopted | | | | | | |
| by shareholders' | | | | | | |
| resolutions on | | | | | | |
| 25/04/2012 | Nil | NII | NII | NEL | NII | 125 250 070 |
| Ordinary shares | INII | Nil | Nil | Nil | Nil Nil | 125,359,979 |
| (Note 1) | | | | | | |
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| 2. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | - | | | |
| (14016-1) | | Tota | ι Λ (Ordina | ry charca) | Nil | |
| | | 1018 | II A. (Ordina | | | |
| | | | • | ce shares) | | |
| | | | • | her class) | N/A | |
| Total funds raised d | | nth from exerc | ise | | | |
| of options (State cu | rrency) | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| <u>Z.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / | | | | | |
| (/ /) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | | Total B | (Preferen | ary shares) nce shares) other class) | | - - - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|---|--------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| O(a) In ("Class") | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | _ | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | \ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (| ` | | | | |
| 3. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | $\overline{}$ | | | |
| Class of shares | | | | | | |
| iccuphlo (Noto 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
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| 4. | _ | | | | | |
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| | _ | | | | | |
| Stock and (if lintar) | | | | | $\overline{}$ | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| <u> </u> | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | \searrow |
| (dd/mm/yyyy) | (/ /) | | | | | Ì |
| | | To | otal C. (Ordina | | | - |
| | | | | ce shares) | | - |
| | | | (O | ther class) | N/A | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
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| | | |
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| shares (Note 1) | | |
| | | |
| 2. | | |
| | _ | |
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| shares (Note 1) | | · - |
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| abaraa (Nota 1) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | - |
| (Other class) | N/A N/A | - |
| (Other class) | IN/A | - |
| | | |

| shares of s issuer iss issued during the month p pursuant the | |
|---|---|
| At price: State currency | o. of new nares of uer which may be issued ursuant reto as at se of the month |
| Class of shares Class of shares State Clad/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares Class | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency | |
| issuable (Note 1) 2. Open offer At price: State currency | |
| issuable (Note 1) 2. Open offer At price: State currency | |
| Class of shares issuable (Wote 1) 3. Placing At price: State currency lsue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) State currency lsue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | |
| Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | |
| issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | |
| issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) | |
| 20m applotal dato. (| |
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| \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| Class of shares issuable (Note 1) | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| 5. | Scrip dividend | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| | | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | _ | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| 9: Capital reorganisation | Class of shares issuable (Note 1) | | |
| | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | _ |
| 10. Other | Class of sharesissuable (Note 1) | | |
| (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | T.(1) F. (0.1) | | |
| | Total E. (Ordinar shares | | |
| | (Preference shares | s) N/A | - - |
| | (Other class | s) N/A | _ |
| | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil |
|---|--------------|
| Total more above (debreade) in ordinary shares during the mortal (i.e. rotal or vite E). | |
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
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| Submitted by: Wu Xiao An (also known as Ng Siu On) |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.