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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xinchen China Power Holdings Limited
Date Submitted	01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1148</u> Descrip	tion : Ordinary		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	8,000,000,000	0.01	80,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	8,000,000,000	0.01	80,000,000.00
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	<u> </u>		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	nd of the month	80.000	

(HK\$) :

80,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of				
preceding month	1,282,211,794	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,282,211,794	N/A	N/A	N/A

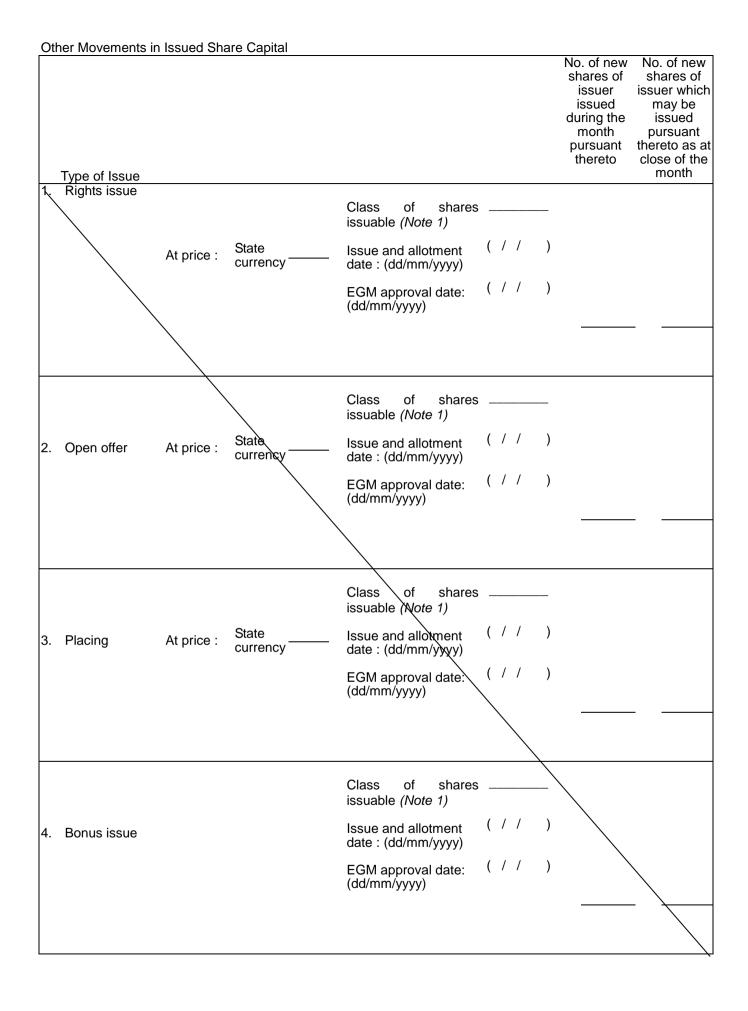
III. Details of Movements in Issued Share Capital

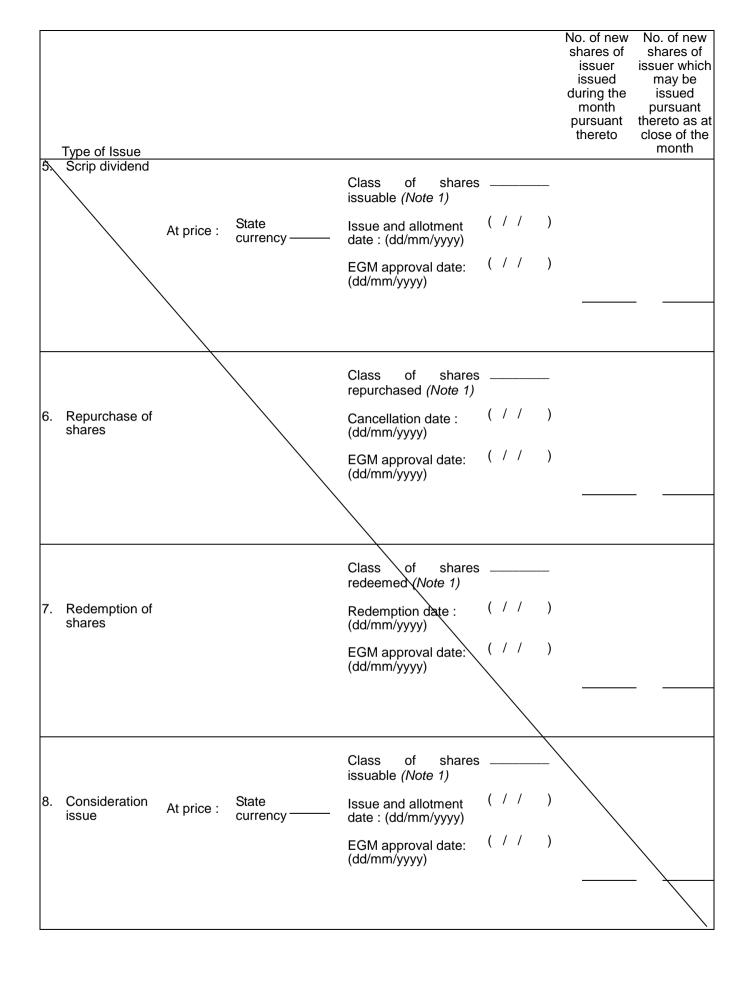
Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement durir	as the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I		ig the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme adopted by shareholders' resolutions on 25/04/2012	NII	Nii	N::	Nil	NU	105 050 070
Ordinary shares	Nil	Nil	Nil	Nil	Nil	125,359,979
(Note 1) 2						
3. 						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci	se	Nil		

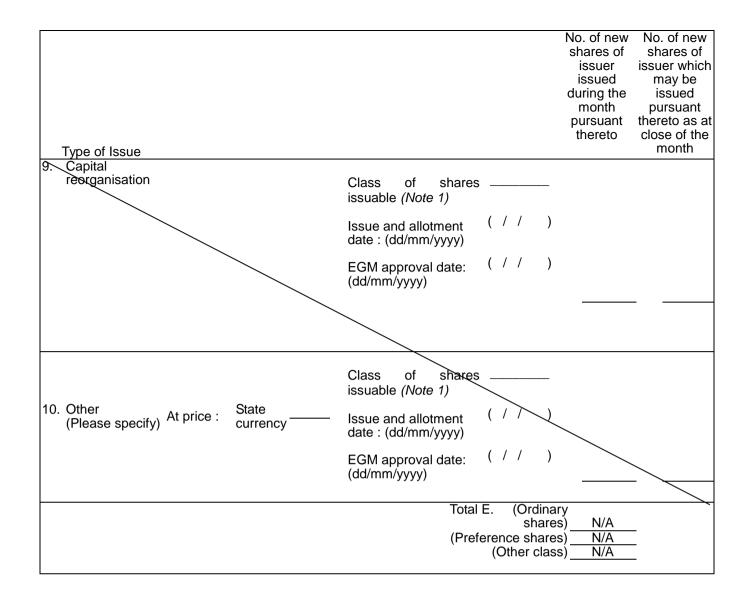
Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
2.	- \					
	· \					
(/ /)						
Stock code (if listed)						
Class of shares		\backslash				
issuable (Note 1) Subscription price		\rightarrow				
EGM approval date		\rightarrow				
(if applicable)		\sim				
(dd/mm/yyyy)	(/ /) \				
<u>3.</u>	.		\backslash			
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(/ /)				·		
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Class of shares				\backslash		
0 1				\mathbf{i}		
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		\backslash		
4.					\backslash	
					\backslash	
(/ /)				·	\rightarrow	
Stock code (if listed)					\backslash	
Class of shares						\backslash
						\backslash
Subscription price						\backslash
(if applicable)						
	(/ /)				\backslash
) (Ordina	any oborce)	NI/A	
		Total E		ary shares) ice shares)	N/A N/A	_
				ther class)		-
			(0			-

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
×	-					
<u> </u>	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	- \					
	- \					
Stock code (if listed)						
Class of shares	/	<u> </u>				
issuable (Note 1)		$ \ge $				
Subscription price		$- \setminus$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\	\			
3.	_		\mathbf{i}			
	-					
	-					
Stock code (if listed)						
Class of shares				\backslash		
				\mathbf{i}		
Subscription price				\sim		
(if applicable)				\sim		
	(/ /)				\mathbf{X}	
<u>4.</u>	_				\backslash	
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Stock code (if listed)					\longrightarrow	
Class of shares						\searrow
						\sim
Subscription price EGM approval date						\sim
(if applicable)						\sim
	(/ /)					
		-	Total C. (Ordina			-
				ce shares) ther class)		-
			(U		11/7	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
T .		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
	1	







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Wu Xiao An (also known as Ng Siu On)
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.