

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Xinchen 04/01/20	China Power Holo	dings Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 1148	Descrip	otion : Ordinary	,	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	8,000,000,000	0.01	80,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	8,000,000,000	0.01	80,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descrip	otion :		
Balance at close of preceding month	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Increase/(decrease)			
Balance at close of the month 3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

80,000,000.00

Balance at close of the month

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,282,211,794	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,282,211,794	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ŋ	Movement duri	na the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
by shareholders'						
resolutions on						
25/04/2012	Nil	NII	NII	NEL	NII	125 250 070
Ordinary shares	INII	Nil	Nil	Nil	Nil Nil	125,359,979
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			-			
(14016-1)		Tota	ι Λ (Ordina	ry charca)	Nil	
		1018	II A. (Ordina			
			•	ce shares)		
			•	her class)	N/A	
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /					
(/ /)						•
Subscription price EGM approval date (if applicable)						
		Total B	(Preferen	ary shares) ace shares) other class)		- - -

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
O(a) In ("Class")						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price		\				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(`				
3.	_					
	_					
	_					
Stock code (if listed)			$\overline{}$			
Class of shares						
iccuphlo (Noto 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
	_					
Stock and (if lintar)					$\overline{}$	
Stock code (if listed) Class of shares						
issuable (Note 1)						
<u> </u>						
EGM approval date						
(if applicable)						\searrow
(dd/mm/yyyy)	(/ /)					Ì
		To	otal C. (Ordina			-
				ce shares)		-
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
	_	
shares (Note 1)		· -
3		
	`	
abaraa (Nota 1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
(Other class)	IN/A	-

shares of s issuer iss issued during the month p pursuant the	
At price: State currency	o. of new nares of uer which may be issued ursuant reto as at se of the month
Class of shares Class of shares State Clad/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares Class	
Class of shares issuable (Note 1) 2. Open offer At price: State currency	
issuable (Note 1) 2. Open offer At price: State currency	
issuable (Note 1) 2. Open offer At price: State currency	
Class of shares issuable (Wote 1) 3. Placing At price: State currency lsue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) State currency lsue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	
issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	
date: (dd/mm/yyyy) EGM approval date: (/ /)	
20m applotal dato. (
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend			Class of shares				
				issuable (Note 1)				
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		_		EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9: Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			_
10. Other	Class of sharesissuable (Note 1)		
(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	T.(1) F. (0.1)		
	Total E. (Ordinar shares		
	(Preference shares	s) N/A	- -
	(Other class	s) N/A	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
Total more above (debreade) in ordinary shares during the mortal (i.e. rotal or vite E).	
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Wu Xiao An (also known as Ng Siu On)
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.